



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

21th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, March 21, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,415.81	28.40	0.38%	8.78%	7,492.90	6,357.12	43.10	1.71	22.62	3.32
Premier Index	8,117.16	36.07	0.45%	8.56%	8,219.10	6,899.51	33.47	1.91	21.30	3.61
Main Index	6,121.01	4.70	0.08%	9.90%	6,164.63	5,311.80	9.63	1.03	27.23	2.33
NIC 50 Index	9,435.84	34.81	0.37%	8.87%	9,513.10	8,000.20	32.77	1.91	21.30	3.61

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.86	136.76
Premier Index	24.83	89.37
Main Index	6.03	47.39
NIC 50 Index	27.52	102.74

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.051	67,360	13.08%
Wethaq Takaful Insurance	0.042	137,948	8.18%
Palms Agro Production	0.177	1,826	5.36%
Real Estate Trade Centers	0.050	1	5.04%
Advanced Technology	0.480	96	5.03%

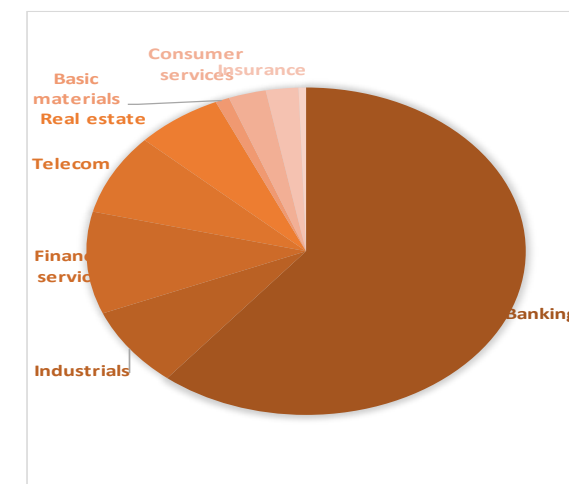
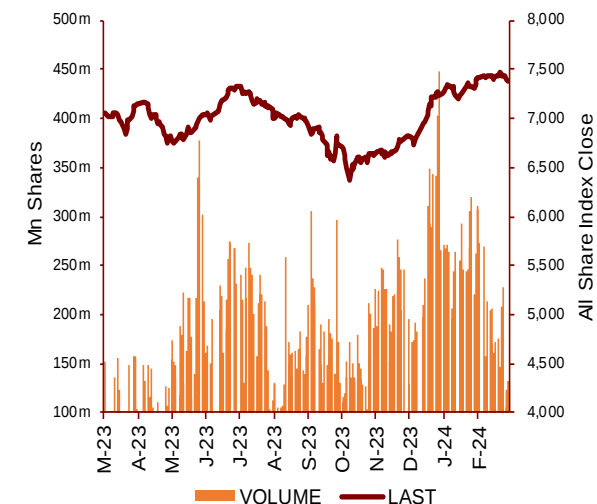
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.807	4.78	0.37%
Kuwait Projects Company Holding	0.132	3.38	0.76%
National Bank of Kuwait	0.971	3.07	0.10%
GFH Financial Group	0.088	1.67	1.62%
ALI ALGanim	1.198	1.15	0.67%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	66	51	29
Premier Index	19	4	2
Main Index	47	47	27
NIC 50 Index	31	13	6

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Real Estate Holding	0.032	4,714	-5.97%
Al Deera Holding	0.380	7,474	-5.47%
Senergy Holding	0.034	18,016	-5.31%
Amar Finance and Leasing	0.070	3,505	-4.88%
Metal and Recycling	0.091	3,635	-4.74%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Projects Company H	0.132	25.39	0.76%
GFH Financial Group	0.088	18.81	1.62%
Coast Investment and Devel	0.076	6.01	2.43%
Kuwait Finance House	0.807	5.92	0.37%
Future Kid Entertainment an	0.139	5.71	-3.47%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,795.27	5.590	0.31%	8.6%	1,819.4	1,528.9	25.846	1.11	18.47	2.95
Industrials	1,011.89	7.230	0.72%	10.7%	1,042.6	853.7	3.363	1.02	16.70	2.84
Financial services	1,383.84	2.870	0.21%	13.9%	1,399.6	1,139.0	4.282	1.14	41.26	2.12
Telecom	1,113.06	6.250	0.56%	0.2%	1,203.3	1,011.3	3.390	1.22	12.27	4.82
Real estate	1,300.98	12.070	0.94%	6.3%	1,338.7	1,071.7	2.710	0.71	23.42	1.48
Basic materials	782.28	5.150	0.66%	4.2%	980.0	732.4	0.441	1.64	9.87	10.49
Consumer services	735.74	10.990	1.52%	10.0%	726.1	437.7	1.171	2.76	16.22	2.29
Insurance	2,554.03	-0.810	-0.03%	11.4%	2,574.9	1,680.7	1.018	1.33	19.74	4.06
Health care	485.91	7.200	1.50%	-0.7%	487.2	397.7	0.233	1.65	13.14	2.54
Energy	1,036.09	1.170	0.11%	9.1%	1,099.9	893.6	0.210	0.89	15.22	2.13
Utilities	444.74	-2.630	-0.59%	-1.7%	547.4	429.0	0.186	1.55	14.76	7.06
Consumer goods	1,731.59	-1.030	-0.06%	8.0%	1,760.6	1,403.7	0.222	1.29	109.56	0.95
Technology	1,935.15	-7.270	-0.37%	235.8%	2,168.0	524.5	0.027	2.25	NM	-
	7,415.81	28.40	0.38%	8.8%	7,492.9	6,357.1	43.10	1.71	22.62	3.32



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, March 21, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.971	0.001	0.10%	1.78	14.29	3.61	7,700	-1%	9%	3.07	3.16	12.9%	1.6%	1.028	0.838	22.16%
Kuwait Finance House	0.807	0.003	0.37%	2.02	20.98	2.49	11,752	0%	11%	4.78	5.92	9.6%	1.8%	0.818	0.659	33.81%
Mobile Telecommunications	0.501	0.004	0.80%	1.74	10.06	7.04	2,168	0%	-1%	0.62	1.24	17.4%	5.8%	0.572	0.451	6.24%
Boubyan Bank	0.614	0.003	0.49%	2.42	32.73	1.31	2,433	-4%	2%	0.49	0.79	7.6%	1.0%	0.695	0.563	7.00%
Agility Public Warehousing	0.599	0.009	1.53%	0.86	18.16	0.00	1,529	0%	18%	0.99	1.65	5.3%	3.2%	0.663	0.498	4.40%
Mabane Co.	0.850	0.019	2.29%	1.80	17.21	1.68	1,119	3%	1%	0.36	0.42	10.9%	5.2%	0.894	0.680	3.22%
Gulf Bank	0.294	0.003	1.03%	1.30	14.05	4.12	1,065	0%	5%	0.90	3.08	9.3%	1.0%	0.300	0.235	3.06%
Burgan Bank	0.209	0.001	0.48%	0.71	20.90	2.88	720	1%	22%	0.07	0.34	3.6%	0.6%	0.229	0.157	2.07%
Human Soft Holding	3.321	0.003	0.09%	3.34	10.15	10.55	424	-1%	-2%	0.13	0.04	32.1%	27.6%	3.845	2.972	1.22%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	1%	2%	0.34	1.79	4.3%	0.4%	0.231	0.165	1.12%
Boubyan Petrochemical	0.609	0.001	0.16%	1.26	12.76	9.87	325	0%	4%	0.16	0.26	9.7%	5.1%	0.830	0.571	0.94%
Kuwait Projects Company Holding	0.132	0.001	0.76%	0.76	33.08	0.00	600	4%	26%	3.38	25.39	1.9%	0.3%	0.142	0.102	1.73%
Al Ahli Bank of Kuwait	0.259	0.001	0.39%	0.99	13.99	3.49	611	0%	11%	0.25	0.96	6.3%	0.7%	0.332	0.208	1.76%
National Industries Group Holding	0.223	-0.001	-0.45%	1.05	20.40	2.13	504	-7%	9%	0.81	3.62	5.3%	3.1%	0.243	0.176	1.45%
Boursa Kuwait Securities Co	2.113	-0.010	-0.47%	6.61	26.86	3.49	424	4%	23%	0.34	0.16	24.4%	18.3%	2.140	1.641	1.22%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.24	2.96	259	2%	13%	0.29	1.70	3.6%	0.5%	0.179	0.141	0.74%
Jazeera Airways	1.155	0.010	0.87%	9.97	41.46	2.45	254	2%	-17%	0.31	0.27	19.8%	2.2%	2.200	0.955	0.73%
Alafco Aviation Lease and Finance	0.208	0.001	0.48%	0.92	NM	0.00	198	-2%	16%	0.13	0.64	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.640	0.008	1.27%	1.81	17.33	1.90	199	3%	11%	0.42	0.66	10.8%	4.6%	0.640	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.376	0.020	1.47%	1.25	13.61	4.42	287	-8%	5%	0.34	0.24	9.2%	NM	1.540	0.999	0.83%
National Investments	0.265	-0.004	-1.49%	1.22	50.96	10.41	211	-7%	11%	0.45	1.69	2.2%	1.7%	0.308	0.182	0.61%
Alimtiarz Investment Group	0.049	0.001	2.29%	0.33	NM	0.00	50	-13%	-13%	0.12	2.42	-6.2%	-3.9%	0.073	0.047	0.14%
Kuwait Real Estate	0.228	0.001	0.44%	1.53	18.45	1.28	212	-1%	11%	0.24	1.06	8.7%	3.3%	0.261	0.102	0.61%
Integrated Holding	0.543	0.005	0.93%	2.21	38.16	2.79	137	11%	6%	0.34	0.62	5.8%	3.7%	0.555	0.351	0.40%
Kuwait Telecommunications	0.592	0.001	0.17%	2.42	18.09	5.92	591	-2%	5%	0.27	0.46	13.5%	7.5%	0.625	0.520	1.70%
Salhia Real Estate	0.485	-0.005	-1.02%	1.47	16.49	3.06	264	5%	13%	0.57	1.17	9.2%	3.7%	0.550	0.383	0.76%
ALI ALGanim	1.198	0.008	0.67%	8.28	11.53	5.88	328	2%	13%	1.15	0.96	36.6%	16.2%	1.287	0.865	0.94%
Kuwait Investment	0.193	-0.003	-1.53%	5.17	14.40	2.55	101	-2%	52%	0.19	0.95	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.203	0.003	1.50%	5.71	30.07	1.96	165	-9%	-3%	0.49	2.40	4.6%	3.6%	0.249	0.099	0.48%
Aayan Leasing and Investment	0.184	0.001	0.55%	5.55	9.88	4.10	122	3%	6%	0.18	0.98	13.1%	8.9%	0.191	0.122	0.35%
Commercial Real Estate	0.128	-0.001	-0.78%	5.08	25.60	2.26	226	7%	25%	0.66	5.08	3.1%	1.8%	0.136	0.092	0.65%
Heavy Engineering Industries and Shipbuilding	0.804	-0.011	-1.35%	6.26	20.38	3.68	145	-6%	-2%	0.35	0.43	9.8%	3.9%	0.890	0.574	0.42%
GFH Financial Group	0.088	0.001	1.62%	5.37	10.27	5.84	322	11%	15%	1.67	18.81	10.4%	1.0%	0.095	0.072	0.93%
Total		36.07	0.45%	1.91	21.30	3.61	34,755	-0.6%	8.6%	21.30	58.12					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.971	0.001	0.10%	1.78	14.3	3.61	7,700	-0.9%	8.6%	12.9%	1.6%
Kuwait Finance House	0.807	0.003	0.37%	2.02	21.0	2.49	11,752	-0.2%	11.2%	9.6%	1.8%
Mobile Telecommunications	0.501	0.004	0.80%	1.74	10.1	7.04	2,168	0.0%	-1.2%	17.4%	5.8%
Boubyan Bank	0.614	0.003	0.49%	2.42	32.7	1.31	2,433	-4.2%	2.3%	7.6%	1.0%
Agility Public Warehousing	0.599	0.009	1.53%	0.86	18.2	0.00	1,529	-0.5%	17.7%	5.3%	3.2%
Mabane Co.	0.850	0.019	2.29%	1.80	17.2	1.68	1,119	3.3%	0.8%	10.9%	5.2%
Gulf Bank	0.294	0.003	1.03%	1.30	14.1	4.12	1,065	-0.3%	4.6%	9.3%	1.0%
Burgan Bank	0.209	0.001	0.48%	0.71	20.9	2.88	720	1.0%	21.5%	3.6%	0.6%
Human Soft Holding	3.321	0.003	0.09%	3.34	10.2	10.55	424	-0.9%	-2.3%	32.1%	27.6%
Warba Bank	0.189	0.000	0.00%	1.00	23.4	1.54	389	0.5%	1.6%	4.3%	0.4%
Boubyan Petrochemical	0.609	0.001	0.16%	1.26	12.8	9.87	325	0.0%	4.1%	9.7%	5.1%
Kuwait Projects Company Holding	0.132	0.001	0.76%	0.76	33.1	0.00	600	4.0%	25.7%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	1.55	14.8	7.06	186	-0.6%	-2.3%	10.6%	2.7%
National Industries Group Holding	0.223	-0.001	-0.45%	1.05	20.4	2.13	504	-6.7%	9.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.113	-0.010	-0.47%	6.61	26.9	3.49	424	3.6%	22.6%	24.4%	18.3%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.2	2.96	259	2.4%	12.7%	3.6%	0.5%
Jazeera Airways	1.155	0.010	0.87%	9.97	41.5	2.45	254	2.3%	-16.8%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.208	0.001	0.48%	0.92	NM	0.00	198	-1.9%	15.6%	-2.6%	-0.6%
Mezzan Holding	0.640	0.008	1.27%	1.81	17.3	1.90	199	3.2%	11.3%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.376	0.020	1.47%	1.25	13.6	4.42	287	-7.8%	5.0%	9.2%	7.4%
National Investments	0.265	-0.004	-1.49%	1.22	51.0	10.41	211	-7.0%	10.9%	2.2%	1.7%
Alimti az Investment Group	0.049	0.001	2.29%	0.33	NM	0.00	50	-12.9%	-13.1%	-6.2%	-3.9%
Kuwait Real Estate	0.228	0.001	0.44%	1.53	18.4	1.28	212	-0.9%	11.2%	8.7%	3.3%
Integrated Holding	0.543	0.005	0.93%	2.21	38.2	2.79	137	10.8%	6.5%	5.8%	3.7%
Kuwait Telecommunications	0.592	0.001	0.17%	2.42	18.1	5.92	591	-2.1%	5.2%	13.5%	7.5%
Salhia Real Estate	0.485	-0.005	-1.02%	1.47	16.5	3.06	264	5.4%	13.1%	9.2%	3.7%
ALI ALGanim	1.198	0.008	0.67%	3.98	11.5	5.88	328	1.9%	13.4%	36.6%	16.2%
Kuwait Investment	0.193	-0.003	-1.53%	0.87	14.4	2.55	101	-1.5%	52.0%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.203	0.003	1.50%	1.41	30.1	1.96	165	-9.4%	-3.3%	4.6%	3.6%
Aayan Leasing and Investment	0.184	0.001	0.55%	1.25	9.9	4.10	122	3.4%	5.7%	13.1%	8.9%
Commercial Real Estate	0.128	-0.001	-0.78%	0.78	25.6	2.26	226	6.7%	25.5%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.804	-0.011	-1.35%	1.96	20.4	3.68	145	-5.5%	-2.0%	9.8%	3.9%
GFH Financial Group	0.088	0.001	1.62%	1.07	10.3	5.84	322	11.3%	15.2%	10.4%	1.0%
Total		36.07	0.45%	1.91	21.30	3.61	33,146	-0.6%	8.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,117	36.07	0.45%	8,040	7,699	35	33,146	-0.6%	8.5%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Mabane Co.	0.850	0.019	2.29%	0.812	0.828	62	1,119	3.3%	0.8%	0.894	0.680
Alimti az Investment Group	0.049	0.001	2.29%	0.057	0.061	23	50	-12.9%	-13.1%	0.073	0.047
Agility Public Warehousing	0.599	0.009	1.53%	0.586	0.576	46	1,529	-0.5%	17.7%	0.663	0.498
Gulf Cable and Electrical Industries Group	1.376	0.020	1.47%	1.463	1.278	28	287	-7.8%	5.0%	1.540	0.999
Mezzan Holding	0.640	0.008	1.27%	0.609	0.537	72	199	3.2%	11.3%	0.640	0.360

Middel Performrs (Today`s Price Change)

Gulf Bank	0.294	0.003	1.03%	0.291	0.267	41	1,065	-0.3%	4.6%	0.300	0.235
Integrated Holding	0.543	0.005	0.93%	0.523	0.458	76	137	10.8%	6.5%	0.555	0.351
Mobile Telecommunications	0.501	0.004	0.80%	0.515	0.506	39	2,168	0.0%	-1.2%	0.572	0.451
Kuwait Projects Company Holding	0.132	0.001	0.76%	0.117	0.119	70	600	4.0%	25.7%	0.142	0.102
ALI ALGanim	1.198	0.008	0.67%	1.149	1.107	73	328	1.9%	13.4%	1.287	0.865
Boubyan Bank	0.614	0.003	0.49%	0.628	0.616	26	2,433	-4.2%	2.3%	0.695	0.563
Alafco Aviation Lease and Finance	0.208	0.001	0.48%	0.207	0.186	50	198	-1.9%	15.6%	0.215	0.162
Kuwait Real Estate	0.228	0.001	0.44%	0.100	0.100	42	212	-0.9%	11.2%	1.210	0.996
Kuwait Finance House	0.807	0.003	0.37%	0.791	0.747	46	11,752	-0.2%	11.2%	0.818	0.659
National Bank of Kuwait	0.971	0.001	0.10%	0.973	0.928	43	7,700	-0.9%	8.6%	1.028	0.838
Human Soft Holding	3.321	0.003	0.09%	3.388	3.318	41	424	-0.9%	-2.3%	3.845	2.972
Warba Bank	0.189	0.000	0.00%	0.190	0.193	55	389	0.5%	1.6%	0.231	0.165

Bottom 5 Performrs (Today`s Price Change)

Kuwait International Bank	0.169	0.000	0.00%	0.164	0.159	60	259	2.4%	12.7%	0.179	0.141
National Industries Group Holding	0.223	-0.001	-0.45%	0.231	0.212	17	504	-6.7%	9.3%	0.243	0.176
Boursa Kuwait Securities Co	2.113	-0.010	-0.47%	2.040	1.880	76	424	3.6%	22.6%	2.140	1.641
Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	0.170	0.182	46	186	-0.6%	-2.3%	0.208	0.163
National Investments	0.265	-0.004	-1.49%	0.281	0.236	34	211	-7.0%	10.9%	0.308	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.971	0.001	0.10%	1.78	14.29	3.61	7,700	-0.9%	8.6%	3.07	3.16	12.9%	1.6%	1.028	0.838	17.87%
Kuwait Finance House	0.807	0.003	0.37%	2.02	20.98	2.49	11,752	-0.2%	11.2%	4.78	5.92	9.6%	1.8%	0.818	0.659	27.28%
Boubyan Bank	0.614	0.003	0.49%	2.42	32.73	1.31	2,433	-4.2%	2.3%	0.49	0.79	7.6%	1.0%	0.695	0.563	5.65%
Commercial Bank of Kuwait	0.511	0.000	0.00%	1.39	8.56	4.79	916	-0.6%	-1.7%	0.00	0.01	16.8%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.294	0.003	1.03%	1.30	14.05	4.12	1,065	-0.3%	4.6%	0.90	3.08	9.3%	1.0%	0.300	0.235	2.47%
Burgan Bank	0.209	0.001	0.48%	0.71	20.90	2.88	720	1.0%	21.5%	0.07	0.34	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	0.5%	1.6%	0.34	1.79	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.259	0.001	0.39%	0.99	13.99	3.49	611	0.4%	11.2%	0.25	0.96	6.3%	0.7%	0.332	0.208	1.42%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.24	2.96	259	2.4%	12.7%	0.29	1.70	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,846			10.19	17.74					59.99%

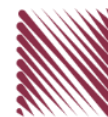
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.609	0.001	0.16%	1.26	12.76	9.87	325	0.00%	4.10%	0.16	0.26	9.7%	5.1%	0.830	0.571	0.75%
Al Kout Industrial Projects	0.767	0.017	2.27%	2.34	10.45	6.67	77	0.00%	-4.72%	0.02	0.02	23.2%	17.6%	0.900	0.429	0.18%
Kuwait Foundry	0.590	0.010	1.72%	2.94	6.38	18.51	38	3.33%	42.86%	0.01	0.03	39.3%	37.6%	0.590	0.269	0.09%
Total Basic Materials - 3 Companies							441			0.19	0.31					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.640	0.008	1.27%	1.81	17.33	1.90	199	3.2%	11.3%	0.42	0.66	10.8%	4.6%	0.640	0.360	0.46%
Livestock Transport and Trading	0.113	0.004	3.67%	0.77	201.79	0.00	24	0.0%	15.3%	0.03	0.29	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							222			0.45	0.94					0.52%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.155	0.010	0.87%	9.97	41.46	2.45	254	2.3%	-16.8%	0.31	0.27	19.8%	2.2%	2.200	0.955	0.59%
Kuwait National Cinema	1.415	-0.005	-0.35%	1.54	12.34	4.23	131	14.6%	18.2%	0.05	0.04	12.9%	5.1%	1.426	0.940	0.30%
Oula Fuel Marketing	0.138	0.001	0.73%	0.80	12.00	3.65	56	-2.1%	0.0%	0.00	0.02	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.138	-0.005	-3.50%	0.79	13.52	3.50	56	-2.1%	0.7%	0.00	0.01	5.9%	4.3%	0.168	0.120	0.13%
Sultan Center Food Products	0.099	-0.001	-1.01%	0.48	NM	0.00	28	-9.6%	9.4%	0.00	0.00	-7.8%	-1.4%	0.149	0.082	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.120	-0.011	-0.97%	11.38	14.75	0.00	205	11.1%	40.0%	0.40	0.35	118.8%	8.0%	1.142	0.058	0.48%
Kuwait Resorts	0.080	-0.002	-1.97%	0.52	17.08	3.59	16	-3.5%	12.4%	0.07	0.87	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.139	-0.005	-3.47%	1.04	15.53	4.17	15	6.9%	44.8%	0.81	5.71	7.0%	3.6%	0.151	0.089	0.04%
Al Eid Food	0.193	-0.001	-0.52%	1.49	12.71	2.34	59	0.5%	7.8%	0.02	0.11	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.177	0.009	5.36%	1.68	29.60	0.00	9	-11.5%	118.5%	0.00	0.01	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.198	0.008	0.67%	3.98	11.53	5.88	328	1.9%	nm	1.15	0.96	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,171			2.82	8.34					2.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.263	0.008	3.14%	2.07	5.47	13.20	296	0.0%	3.5%	0.02	0.08	34.6%	11.8%	0.374	0.237	0.69%
Kuwait Projects Company Holding	0.132	0.001	0.76%	0.76	33.08	0.00	600	4.0%	25.7%	3.38	25.39	1.9%	0.3%	0.142	0.102	1.39%
National Industries Group Holding	0.223	-0.001	-0.45%	1.05	20.40	2.13	504	-6.7%	9.3%	0.81	3.62	5.3%	3.1%	0.243	0.176	1.17%
Boursa Kuwait Securities Co	2.113	-0.010	-0.47%	6.61	26.86	3.49	424	3.6%	22.6%	0.34	0.16	24.4%	18.3%	2.140	1.641	0.98%
GFH Financial Group	0.088	0.001	1.62%	1.07	10.27	5.84	322	11.3%	15.2%	1.67	18.81	10.4%	1.0%	0.095	0.072	0.75%
National Investments	0.265	-0.004	-1.49%	1.22	50.96	10.41	211	-7.0%	10.9%	0.45	1.69	2.2%	1.7%	0.308	0.182	0.49%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	2.00	201	26.1%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.47%
Alimtiqaz Investment Group	0.049	0.001	2.29%	0.33	NM	0.00	50	-12.9%	-13.1%	0.12	2.42	-6.2%	-3.9%	0.073	0.047	0.12%
Commercial Facilities	0.190	-0.003	-1.55%	0.60	11.37	8.29	96	1.1%	19.5%	0.04	0.22	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.184	0.001	0.55%	1.25	9.88	4.10	122	3.4%	5.7%	0.18	0.98	13.1%	8.9%	0.191	0.122	0.28%
Kuwait Investment	0.193	-0.003	-1.53%	0.87	14.40	2.55	101	-1.5%	52.0%	0.19	0.95	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.216	-0.003	-1.37%	0.98	2.97	2.28	110	-14.6%	-4.4%	0.05	0.21	37.4%	28.6%	0.262	0.143	0.26%
Arzan Financial Group for Financing and Investment	0.203	0.003	1.50%	1.41	30.07	1.96	165	-9.4%	-3.3%	0.49	2.40	4.6%	3.6%	0.249	0.099	0.38%
Kuwait Financial Centre	0.133	-0.001	-0.75%	0.62	16.02	4.48	66	4.7%	31.7%	0.06	0.48	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.380	0.003	0.80%	3.51	67	0.00	154	-0.8%	15.2%	0.02	0.04	5.4%	5.7%	0.421	0.309	0.36%
Arabi Group Holdings	0.515	0.005	0.98%	3.94	NM	0.00	178	-1.7%	0.4%	0.02	0.04	-20.4%	-2.4%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	9.6%	23.1%	0.00	0.00	-12.0%	-4.1%	0.100	0.073	0.05%
Privatization Holding	0.038	-0.002	-3.85%	0.36	NM	0.00	23	-11.1%	29.3%	0.03	0.71	-8.6%	-5.4%	0.044	0.022	0.05%
Asiya Capital Investments	0.045	0.000	0.23%	0.54	NM	0.00	36	-4.3%	2.3%	0.11	2.49	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.68	15.48	5.35	34	-4.1%	-1.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.056	0.000	0.18%	0.57	NM	0.00	22	-3.0%	3.1%	0.07	1.18	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.104	0.001	0.97%	0.60	47.49	9.71	36	-1.0%	20.9%	0.01	0.15	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.041	0.001	2.00%	0.77	NM	0.00	18	-10.1%	11.2%	0.02	0.60	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.086	0.000	0.00%	0.00	NM	4.30	26	0.0%	-0.1%	0.00	0.00	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.076	0.002	2.43%	0.76	22.39	6.75	35	3.0%	11.8%	0.45	6.01	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.104	0.004	4.00%	0.98	185.71	0.00	21	22.2%	30.0%	0.00	0.04	0.5%	0.5%	0.122	0.074	0.05%
Bayan Investment	0.043	0.000	-0.92%	0.69	NM	0.00	9	-4.4%	8.9%	0.00	0.11	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.071	0.001	1.00%	0.67	13.19	4.29	19	-3.8%	24.5%	0.02	0.22	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.031	0.001	1.97%	0.94	259.17	0.00	13	-8.5%	12.3%	0.01	0.47	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.070	0.000	0.00%	0.54	NM	0.00	22	-5.7%	4.0%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.110	0.001	0.92%	0.67	9.67	4.54	25	-1.8%	1.9%	0.17	1.53	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.099	0.000	0.00%	0.89	24.50	6.06	13	2.0%	10.0%	0.01	0.14	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.100	-0.001	-0.89%	1.20	NM	0.00	24	-5.7%	11.9%	0.01	0.11	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	-0.004	-4.88%	0.62	12.07	0.00	14	-0.1%	10.7%	0.00	0.05	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.275	-0.001	-0.36%	1.72	59.40	0.00	20	1.1%	6.2%	0.34	1.22	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.382	-0.017	-4.26%	1.53	7.12	0.00	95	-9.3%	24.4%	1.04	2.69	NM	NM	0.453	0.079	0.22%
Credit Rating and Collection	0.051	0.006	13.08%	1.64	170.00	0.00	8	-4.1%	142.9%	0.07	1.34	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	0.000	0.00%	0.66	NM	0.00	6	-1.0%	13.4%	0.01	0.67	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.041	-0.002	-4.47%	0.68	1.48	0.00	7	-14.9%	19.4%	0.00	0.03	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.150	-0.002	-1.32%	1.43	NM	0.00	5	-11.8%	42.9%	0.01	0.04	NM	NM	0.311	0.070	0.01%
National Consumer Holding	0.111	0.001	0.91%	1.17	41.11	0.00	33	-4.3%	4.7%	0.07	0.63	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.380	-0.022	-5.47%	2.12	28.27	0.00	35	-14.8%	40.7%	0.01	0.02	8.5%	4.4%	0.575	0.134	0.08%
AL Safat Investment	0.093	0.001	0.98%	1.07	6.28	0.00	36	-6.1%	-2.7%	0.04	0.47	18.4%	5.6%	0.121	0.086	0.08%
Gulf Franchising Holding	0.074	-0.001	-0.67%	1.55	NM	0.00	3	-6.5%	31.5%	0.00	0.05	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,261			10.34	78.44					9.89%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.480	0.023	5.03%	1.02	14.17	4.38	72	-0.2%	2.3%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.17%
Total Health Care - 2 Companies								233			0.00	0.00					0.54%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.599	0.009	1.53%	0.86	18.16	0.00	1,529	-0.5%	17.7%	0.99	1.65	5.3%	3.2%	0.663	0.498	3.55%
HUMN.KW	Human Soft Holding	3.321	0.003	0.09%	3.34	10.15	10.55	424	-0.9%	-2.3%	0.13	0.04	32.1%	27.6%	3.845	2.972	0.98%
ALAF.KW	Alafco Aviation Lease and Finance	0.208	0.001	0.48%	0.92	NM	0.00	198	-1.9%	15.6%	0.13	0.64	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.194	-0.006	-3.00%	0.74	40.42	2.50	138	11.5%	44.8%	0.69	3.55	1.8%	1.2%	0.222	0.123	0.32%
CABL.KW	Gulf Cable and Electrical Industries Group	1.376	0.020	1.47%	1.25	13.61	4.42	287	-7.8%	5.0%	0.34	0.24	9.2%	7.4%	1.540	0.999	0.67%
INTG.KW	Integrated Holding	0.543	0.005	0.93%	2.21	38.16	2.79	137	10.8%	6.5%	0.34	0.62	5.8%	3.7%	0.555	0.351	0.32%
PCEM.KW	Kuwait Portland Cement	0.920	0.003	0.33%	1.24	14.14	7.63	92	1.7%	9.5%	0.02	0.02	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.177	0.003	1.72%	0.63	25.29	0.00	67	-0.6%	-1.1%	0.01	0.07	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.804	-0.011	-1.35%	1.96	20.38	3.68	145	-5.5%	-2.0%	0.35	0.43	9.8%	3.9%	0.890	0.574	0.34%
NIBM.KW	National Industries	0.182	0.000	0.00%	0.74	16.22	5.49	64	7.7%	15.9%	0.02	0.09	4.6%	3.3%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.293	0.003	1.03%	1.08	13.99	6.90	35	6.2%	25.2%	0.01	0.03	7.8%	4.8%	0.302	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.440	-0.004	-0.90%	1.42	7.66	6.76	75	4.5%	-2.7%	0.05	0.12	19.4%	4.9%	0.464	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.000	-0.18%	0.42	NM	0.00	15	-7.8%	5.5%	0.02	0.36	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.180	-0.003	-1.64%	0.94	12.44	6.56	18	1.1%	13.9%	0.00	0.01	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.000	-0.58%	0.42	NM	0.00	12	-4.7%	30.8%	0.00	0.01	NM	NM	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.084	0.000	-0.36%	0.65	7.14	5.95	14	-1.1%	2.2%	0.02	0.20	9.2%	8.2%	0.095	0.068	0.03%
SPEC.KW	Specialities Group Holding	0.117	0.000	0.00%	0.62	9.57	5.70	20	0.9%	13.6%	0.04	0.35	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.091	-0.005	-4.74%	1.06	12.80	0.00	8	-17.7%	9.0%	0.00	0.04	NM	NM	0.117	0.058	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.41	3.30	0.00	2	0.0%	0.0%	0.00	0.00	13.3%	5.0%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.371	0.002	0.54%	1.08	9.24	4.88	56	3.1%	14.5%	0.01	0.12	12.2%	8.8%	0.374	0.301	0.13%
Total Industrials - 22 Companies								3,363			3.16	8.59					7.81%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	-0.010	-0.52%	1.84	18.11	2.80	545	0.5%	2.1%	0.00	0.00	10.3%	3.3%	1.930	1.351	1.26%
AINS.KW	Al Ahleia Insurance	0.755	0.000	0.00%	1.17	8.17	5.30	164	1.5%	23.8%	0.00	0.00	14.5%	5.7%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.534	0.016	3.09%	0.71	2.47	7.72	99	2.7%	13.6%	0.00	0.00	NULL	NULL	0.570	0.415	0.23%
KWRE.KW	Kuwait Reinsurance	0.494	0.000	0.00%	1.61	11.84	1.42	128	4.0%	28.3%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.30%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.124	-0.002	-1.59%	0.81	4.21	4.50	30	14.8%	23.1%	0.00	0.04	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.186	-0.003	-1.59%	2.18	NM	0.00	20	-8.4%	220.7%	0.00	0.02	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.042	0.003	8.18%	1.15	82.94	0.00	5	-20.8%	76.3%	0.14	3.28	1.4%	1.3%	0.062	0.020	0.01%
Total Insurance - 8 Companies								1,018			0.15	3.34					2.36%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.765	-0.020	-2.55%	1.69	9.46	6.37	74	0.7%	-4.7%	0.00	0.00	18.5%	14.7%	0.828	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.485	0.016	3.41%	0.84	11.22	6.40	88	3.4%	15.5%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.108	-0.002	-1.82%	0.37	9.78	0.00	28	-2.7%	21.5%	0.01	0.11	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.146	0.001	0.69%	1.47	30.42	0.00	7	-18.9%	131.7%	0.00	0.01	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.013	0.01%
SENE.KW	Senergy Holding	0.034	-0.002	-5.31%	0.75	NM	0.00	7	-8.9%	11.1%	0.02	0.55	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								210			0.03	0.67					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.850	0.019	2.29%	1.80	17.21	1.68	1,119	3.3%	0.8%	0.36	0.42	10.9%	5.2%	0.894	0.680	2.60%
SREK.KW	Salhia Real Estate	0.485	-0.005	-1.02%	1.47	16.49	3.06	264	5.4%	13.1%	0.57	1.17	9.2%	3.7%	0.550	0.383	0.61%
TIJK.KW	Commercial Real Estate	0.128	-0.001	-0.78%	0.78	25.60	2.26	226	6.7%	25.5%	0.66	5.08	3.1%	1.8%	0.136	0.092	0.52%
NREK.KW	National Real Estate	0.079	0.001	0.76%	0.39	28.97	0.00	149	-0.3%	19.7%	0.04	0.54	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.400	0.001	0.25%	0.70	10.22	3.01	161	1.3%	11.4%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.228	0.001	0.44%	1.53	18.45	1.28	212	-0.9%	11.2%	0.24	1.06	8.7%	3.3%	0.261	0.102	0.49%
UREK.KW	United Real Estate	0.054	0.000	0.56%	0.37	NM	0.00	71	-2.7%	17.1%	0.06	1.11	0.0%	0.1%	0.061	0.043	0.16%
MAZA.KW	Al Mazaya Holding	0.082	0.002	2.63%	0.95	NM	0.00	42	0.1%	12.0%	0.24	2.99	-57.3%	-14.2%	0.085	0.049	0.10%
AREC.KW	Ajial Real Estate Entertainment	0.266	0.004	1.53%	0.40	11.97	3.82	54	-1.5%	4.7%	0.00	0.01	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	-0.20%	0.57	14.36	5.00	34	0.0%	14.7%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.130	0.001	0.78%	1.78	3.27	0.00	42	-13.9%	-15.0%	0.01	0.06	75.3%	16.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.078	0.000	0.26%	0.53	11.78	6.43	32	-3.3%	8.5%	0.08	1.05	4.5%	3.9%	0.084	0.068	0.08%
ARGK.KW	Al Argan International Real Estate	0.083	-0.001	-0.95%	0.29	NM	0.00	21	-23.7%	4.4%	0.04	0.43	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.063	0.000	-0.32%	0.67	41.72	0.00	28	7.3%	24.0%	0.01	0.23	1.6%	NM	0.065	0.048	0.07%
ARKK.KW	Arkan Al Kuwait Real Estate	0.081	0.000	0.00%	0.60	82.08	0.00	20	-6.6%	2.4%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
KBTk.KW	Kuwait Business Town Real Estate	0.070	0.001	0.86%	0.83	20.59	7.20	40	-0.4%	-8.0%	0.00	0.04	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.137	0.000	0.00%	1.20	14.47	2.15	8	-10.5%	-6.8%	0.01	0.04	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.050	0.001	1.64%	0.95	5.67	0.00	28	-10.1%	-3.5%	0.05	1.03	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.064	0.000	-0.47%	0.57	12.86	6.24	24	0.8%	9.4%	0.00	0.00	4.4%	2.4%	0.065	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.074	0.000	-0.14%	0.73	6.62	0.00	27	-2.4%	9.8%	0.02	0.24	11.4%	3.1%	0.086	0.041	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.000	0.00%	0.53	20.56	3.03	15	-1.5%	13.8%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.070	0.000	0.00%	0.76	7.92	0.00	12	-3.7%	25.9%	0.00	0.00	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.04%
OSOS.KW	Osos Holding Group	0.096	-0.003	-3.03%	0.77	8.89	8.08	10	-7.7%	28.0%	0.00	0.02	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.032	-0.002	-5.97%	1.05	NM	0.00	6	-5.7%	-7.4%	0.00	0.15	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.196	-0.001	-0.51%	1.82	27.68	0.00	20	-1.5%	22.5%	0.07	0.34	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.042	-0.001	-2.10%	0.54	NM	0.00	6	0.5%	48.1%	0.02	0.42	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.028	0.000	0.72%	0.46	72.05	0.00	3	-8.5%	8.5%	0.00	0.11	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.050	0.002	5.04%	0.28	50.51	0.00	7	-12.3%	12.4%	0.00	0.00	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies								2,710			2.48	16.54					6.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



ASCK.KW	Automated Systems	0.266	-0.001	-0.37%	2.25	NM	0.00	27	-4.7%	234.6%	0.02	0.08	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.25	NM	0.0%	27			0.02	0.08	-1.03%	-0.90%			0.06%

Telecom		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.501	0.004	0.80%	1.74	10.06	7.04	2,168	0.0%	-1.2%	0.62	1.24	17.4%	5.8%	0.572	0.451	5.03%
STC.KW	Kuwait Telecommunications	0.592	0.001	0.17%	2.42	18.09	5.92	591	-2.1%	5.2%	0.27	0.46	13.5%	7.5%	0.625	0.520	1.37%
OORE.KW	National Mobile Telecommunications	1.258	0.001	0.08%	1.07	8.66	11.14	630	1.3%	3.4%	0.14	0.11	12.8%	6.9%	1.558	0.957	1.46%
HAYK.KW	Hayat Communications	0.092	0.003	3.60%	0.87	NM	0.00	8	-0.3%	8.6%	0.00	0.01	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,397			1.04	1.82					7.89%

Utilities		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	1.55	14.76	7.06	186	-0.6%	-2.3%	0.01	0.07	10.6%	2.7%	0.208	0.163	0.43%
Total Utilities - 1 Company								186			0.01	0.07					0.43%

Total Market 146 Companies					1.71	22.62	3.32	43,084			30.86	136.76					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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